



ADNOC ONSHORE  
MURBAN CRUDE OIL EXPORT AVAILABILITY FORECAST REPORT

MONTHLY REPORT: November - 2025

Date of Issue: 27<sup>th</sup> of November 2025

Please find below the projected volumes of Murban Crude Oil that will be available for export in the 12 months ahead as a rolling forward projection:

Murban Export Availability Forecast (KBD)											
DEC 2025	JAN 2026	FEB 2026	MAR 2026	APR 2026	MAY 2026	JUN 2026	JUL 2026	AUG 2026	SEP 2026	OCT 2026	NOV 2026
1,580	1,585	1,590	1,595	1,600	1,610	1,610	1,610	1,605	1,605	1,610	1,615

Remarks

ABOUT ADNOC ONSHORE:

ADNOC Onshore has a production capacity of over 2 mmbpd of crude oil, produced from multiple onshore fields in the United Arab Emirates (UAE). The company operates over 1,000 kilometers of pipeline, connecting Murban crude supply to its two world-class export terminals at Fujairah and Jebel Dhanna. The port of Fujairah, which sits on the Gulf of Oman, is also the world’s 2nd largest bunkering hub. ADNOC owns a majority 60% stake in the company’s onshore concession agreement, which began in 2015 and lasts for a period of 40 years, with strategic international partners holding the remaining 40% (TOTAL 10%, BP 10%, CNPC 8%, INPEX/JODCO 5%, ZhenHua Oil 4%, and GS Energy 3%).

